

Norfolk Southern Corporation Law Department Three Commercial Place Norfolk, Virginia 23510-9241

J. Gary Lane General Counsel - Corporate

Writer's Direct Dial Number (757) 629-2818 Telecopier: (757) 533-4872

November 17, 1999

Mr. Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, D. C. 20423-0001

RECORDATION NO.

\_\_ FILED

NOV 2 2 '99

3-30PM

Dear Mr. Williams:

In accordance with 49 U.S.C. § 11301 and the Board's Rules, I submit herewith for recording with the Board four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Memorandum of Lease evidencing a lease of railroad locomotives, a primary document, dated as of November 2, 1999.

The names and addresses of the parties to the primary document are as follows:

LESSOR:

**General Electric Capital Corporation** 

120 Long Ridge Road Stamford, CT 06927

LESSEE:

Norfolk Southern Railway Company

**Three Commercial Place** 

Norfolk, VA 23510

The equipment covered by the document is generally described as follows:

Number of <u>Units</u>	General <u>Description</u>	AAR Symbol	Railroad's Road Numbers (both inclusive)
50	Diesel-Electric Locomotives Model C30-7A	C-C	CR 6550-6599



Number			Railroad's
of	General	AAR	Road Numbers
<u>Units</u>	<u>Description</u>	<u>Symbol</u>	(both inclusive)
10	Diesel-Electric Locomotives Model C32-8	C-C	CR 6610-6619

A recordation fee of \$26.00 will be paid by the person hand-delivering the counterparts, to whom the three extra stamped counterparts are to be returned.

A short summary of the document to appear in the index follows:

Memorandum of Lease between General Electric Capital Corporation and Norfolk Southern Railway Company, dated November 2, 1999, covering 50 diesel-electric locomotives numbered CR 6550-6599 and 10 diesel-electric locomotives numbered CR 6610-6619, all inclusive.

Very truly yours

J. Gary Lane

jgl encl.

RECORDATION NO.

NOV 2 2 '99

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## MEMORANDUM OF LEASE

This MEMORANDUM OF LEASE, dated as of November 2, 1999, is between GENERAL ELECTRIC CAPITAL CORPORATION, a New York corporation ("Lessor"), and NORFOLK SOUTHERN RAILWAY COMPANY, a Virginia corporation ("Lessee").

- Lessor hereby leases to Lessee fifty (50) General Electric 3000 h.p. Model 1. C30-7A diesel-electric locomotives and ten (10) General Electric 3200 h.p. Model C32-8 diesel-electric locomotives, more fully described in Schedule I hereto (each a "Unit" and collectively the "Units"). The lease term as to a Unit commences on the date of acceptance set forth in the Certificate of Acceptance for such Unit, executed with respect to such Unit by Lessee pursuant to the Lease of Railroad Equipment, dated as of November 2, 1999 between Lessor and Lessee (the "Lease"), and terminates on November 1, 2000, unless earlier terminated pursuant to the provisions of the Lease.
  - 2. Lessee shall pay Rent for the Units as set forth in the Lease.
- This Memorandum of Lease is a summary of, and in all respects is subject to, the terms of the Lease.

IN WITNESS WHEREOF, Lessor and Lessee have each caused this Memorandum of Lease to be duly executed as of the date first above written

NORFOLK SOUTHERN RAILWAY COMPANY

GENERAL ELECTRIC CAPITAL CORPORATION

By:

Title: Manager, Operations

## STATE OF CONNECTICUT) ) ss: COUNTY OF FAIRFIELD

On this 4<sup>th</sup> day of November, 1999, before me personally appeared R.T. Sturgeon, to me personally known, who being by me duly sworn, says that he is a Manager, Operations of General Electric Capital Corporation, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

STATE OF VIRGINIA COUNTY OF ROANOKE

On this \_\_\_\_ day of November, 1999, before me personally appeared R.C. STEELE, Jr. personally known, who being by me duly sworn, says that s/he is the AVP MATERIAL MEMT. of Norfolk Southern Railway Company, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and s/he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Signature of Notary Public

My Commission expires: (2/3)/2000

Signature of Notary Public

My Commission expires: 1-31-2003

## Schedule I

to

Memorandum of Lease, dated as of November 2, 1999, between General Electric Capital Corporation, as Lessor, and Norfolk Southern Railway Company, as Lessee

## UNITS OF EQUIPMENT

Equipment Description	Quantity	Lessee's Road Numbers
General Electric 3000 h.p		
Model C30-7A	50	CR 6550-6599
diesel-electric locomotive		
General Electric 3200 h.p		
Model C32-8 diesel-electric	10	CR 6610-6619
locomotive		